

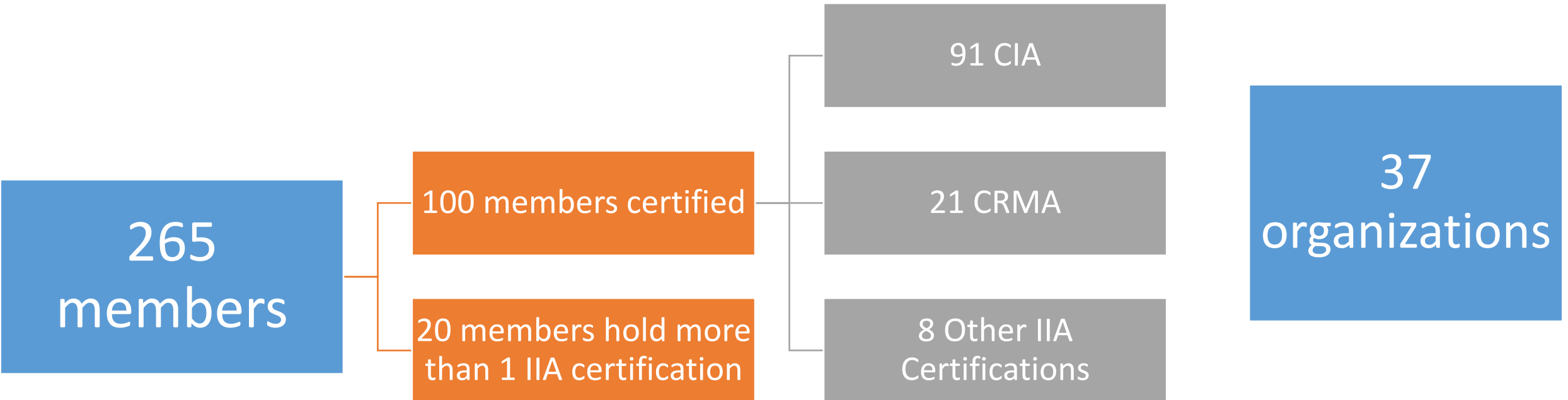
Tulsa Chapter IIA
Year End Report
June 2023 – May 2024





The Institute of Internal Auditors

Tulsa





The Institute of **Internal Auditors**

Tulsa

Hosted a member social event in May

Offered 12 CPE opportunities totaling 18 CPE hours, including 9 general meetings, 1 webinar, and 2 seminars

Launched a sponsorship program to promote financial sustainability

Represented the chapter and profession at 7 OSU, ORU, NSU, and TU events

Hosted a food drive and card drive



CALENDAR OF *Events*

September 2023	October 2023	November 2023	December 2023	January 2024
Toby Groves Teaching Auditors to be Better Thinkers and Ethics in the Real World	Gina Richardson Why Data Privacy is Always Vital and Sometimes Tough in Today's World	Charlie Johnson Building Your Internal Audit Team's Business Acumen and Relationship Skills with a Trust-Based Approach	Julio Tirado Exploring AI	Penny Macias Design Thinking



CALENDAR OF *Events*

February 2024

**Sarah Kuhn and
Andrew Foulkes**
ESG Risk and
Compliance
Management

March 2024

Cathy Carter
Risk in Focus

April 2024

Jay Wagner
Culture, Ethics,
and Fraud

**Angela Wheeler
Spencer**
Accounting for
the Future

May 2024

Kin Thompson
Leadership
Lessons from 7
Habits of Highly
Effective People



The Institute of Internal Auditors

Tulsa

Member Survey Highlights

Using the scale below, how well does the chapter meet your needs in the following categories?	Exceeds Needs	Meets Needs	Does Not Meet Needs	Not Applicable	Average	Count	Percent
Meeting location	14 (73.7%)	5 (26.3%)	0 (0.0%)	0 (0.0%)	0.00	19	100.0%
Training opportunities offered	9 (47.4%)	9 (47.4%)	0 (0.0%)	1 (5.3%)	0.00	19	100.0%
Speaker quality	15 (78.9%)	4 (21.1%)	0 (0.0%)	0 (0.0%)	0.00	19	100.0%
Communications	13 (68.4%)	6 (31.6%)	0 (0.0%)	0 (0.0%)	0.00	19	100.0%
Chapter-to-Member Support	10 (52.6%)	6 (31.6%)	0 (0.0%)	3 (15.8%)	0.00	19	100.0%
Volunteer Opportunities	10 (58.8%)	4 (23.5%)	0 (0.0%)	3 (17.6%)	0.00	17	89.5%

Overall, are you satisfied with the performance of the Tulsa Chapter IIA for the current Chapter year?	Count	Percent
Yes	19	100.0%
No	0	0.0%
Times answered	19	100.0%
Times skipped	0	0.0%

May 2024 Social



THANK YOU VOLUNTEERS!

THIS YEAR COULD NOT HAVE BEEN A SUCCESS WITHOUT YOU!

Jami Shine

Lydia Musick

Jon Read

Taylor King

Jeanette Franco

Cathy Carter

David Kinkaid

Debbie King

Kim Aldrette

Becky Keesling

Steve Thompson

Kent Warkentin

Matt Barth

Michelle Minton

Dustin Dye

Nicole Carden

Leslie Clarke

Franco Tenna

Audrey Gramling

Tony Thomas

Jacob Dover

Emily Marang

Alyssa Hauptmann

Sarah Siegel

Laura Ward

Mo O'Connor

Marnie Padilla

Terry Cloud

David Hurd

Michelle Studie

CONGRATS TO OUR AWARD WINNERS!

New Member of the Year: Jacob Dover (Nominees: Jacob Dover, Jon Read, Lydia Musick, and Sarah Siegel)

Outstanding Committee Chairperson: Leslie Clarke (Nominees: Leslie Clarke, Kent Warkentin, Jami Shine, and Lydia Musick)

Auditor of the Year: Cathy Carter
(Nominees: Cathy Carter, Emily Marang, Jami Shine, Leslie Clarke, Julio Tirado, and Mo O'Connor)

Volunteer of the Year: Jami Shine
(Nominees: Jami Shine, Kent Warkentin, Leslie Clarke, Lydia Musick, and Taylor King)

Board of Governors Special Recognition Award: Kent Warkentin
(Nominees: Kent Warkentin, Jami Shine, Leslie Clarke, Michelle Minton, and Mo O'Connor)



WE MAKE CLEAN ENERGY HAPPEN®



Thank you to
our 2023-2024
Chapter Year
Meeting
Sponsors!

