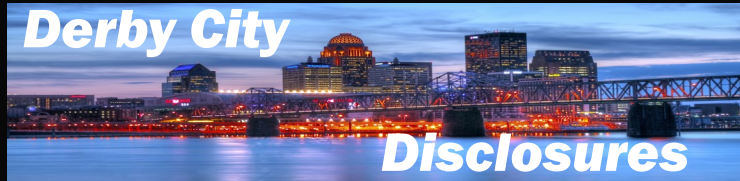




The Institute of  
Internal Auditors  
Louisville

**Derby City**



**Disclosures**

JANUARY 2025

Louisville IIA  
Chapter News

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The newsletter will  
be published  
monthly from  
September 2024  
through May 2025.

If you have a  
request for a  
submission please  
email the  
information to  
[sthomas@republicbank.com](mailto:sthomas@republicbank.com)  
and your  
submission will be  
included in the next  
month's issue.

## MESSAGE FROM THE PRESIDENT



Greetings IIA Louisville Chapter,

I hope your holidays were merry and bright!

Welcome to a new year. Thank you to all the volunteers that keep our chapter running, and to all the members who continue to support the chapter and take advantage of chapter events for CPE and networking.

Last month Jodi Renn and James Rose gave an excellent presentation on Auditing Governance and Culture. Thank you to Jodi and James for this enjoyable and thought-provoking discussion!

This month we are excited to welcome Victoria Alexander-Carney, to the podium. She will be sharing her knowledge with us through her presentation, "Dilemma Management." Please join us on January 14<sup>th</sup> from Noon-2pm Eastern for this **VIRTUAL** presentation. This is a great opportunity to hear a dynamic speaker and knock out the Ethics CPE requirement early.

We will be holding Officer and Board of Governors elections during the month of January. Historically, we have held our election during one of our chapter meetings. This year we will be holding our election virtually. More information will be provided via email blast, including information on the candidates and a link for voting. Once you receive the message, please be sure to cast your vote for the 2025-26 IIA Louisville Chapter leaders.

If you are looking for a way to get more involved with our chapter, please reach out to [IIA Louisville](#).

Looking forward to seeing you at our chapter events. Thank you!

Lesley Clark

IIA Louisville Chapter President

## JANUARY MONTHLY MEETING — VIRTUAL ONLY

**Date:** Tuesday, January 14, 2025

**Meeting Time:** 12:00 p.m. - 2:00 p.m (All IIA Louisville Chapter Events are held on Eastern Time)

**CPE credits:** 2 hours

**Cost:**

Member Virtual Price:	\$30
Non-Member Virtual Price:	\$40
Student Virtual:	Free

**Location:** Virtual — Register below to receive call-in details

**Registration:** [Here](#)

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### PRESENTATION SUMMARY

**Topic:** Dilemma Management

**Presentation Synopsis:** In our complex world, leaders are often faced with decisions that have no clear right or wrong answer. To successfully navigate the gray, leaders need tools to find the best solution. In this session, leaders will learn strategies to do just that by using a personal ethics statement they create in the session as a guide.

**Please register for this session by Monday, January 13th.**

### PRESENTER PROFILE

**Victoria Alexander-Carney—Aspire Solutions, LLC**

Victoria is a dynamic speaker with a passion for helping leaders hone their skills and reach their untapped potential. She has more than 20 years of experience working with leaders to design, develop, and deliver meaningful experiences that transform learners. Currently, she partners with executives to upskill high performers and senior leaders.



In her spare time, she oversees a nonprofit, community-based organization called Ministries of Christ in Louisville, KY. She holds a Master's Degree in Education from the University of Wisconsin (Stout) and a Bachelor's degree from the University of Louisville. She resides in Louisville, KY with her husband, Theo, and they are the proud parents of two adult children, TJ and JC.



## NEW INSTAGRAM PAGE

Sharing exciting news! We have a new Instagram account to be used to post pictures, videos, announcements, etc. Also, we created it to help increase knowledge about what IA is with the goal of better engagement and increase membership to our chapter. Here is a link below: [IIA Louisville Chapter \(@iialouisville\) • Instagram photos and videos](#)

As you all have any information, photos, etc., please send to [Sean Byrnes](#) so they can post all the exciting things we are doing. Some ideas can be pictures of members and/or students receiving certification, students receiving scholarships, volunteer work we are doing, social events, etc.

## CAP UPDATE

We are on track to meet our goal of Gold status for the Chapter year. Chapter leadership held its mid-year Board of Governor's meeting in December and went through the CAP requirements to make sure we are fulfilling all our obligations. Please continue to support the Chapter with the following list of to-do's.

- \* Attend our monthly CPE events virtually
- \* Attend full-day seminars offered by our Chapter
- \* Work toward obtaining IIA certifications
- \* Maintain your IIA membership & recruit any potential members
- \* Plan to recognize IIA Awareness Month in May within your organization

## IIA ACADEMIC RELATIONS

### Student Memberships

#### **FREE IIA Student Memberships—Easier Enrollment**

The IIA now offers an easier way for students to enroll in a Student Membership. If you have any interns or know of any students who would like to join the IIA, please contact Zack Estes at [zestes@republicbank.com](mailto:zestes@republicbank.com) for assistance with enrollment.

#### **Academic Relations Volunteer Opportunities**

Occasionally, we may reach out directly to our members to ask for volunteers to participate in various student events. Please consider participating in student events for any of our local Universities. Please reach out to [Zack Estes](#) to discuss opportunities.

#### **Internships**

If your company has an open internship position, please share the following with your HR/ Recruiting departments. The Universities require that internships be posted to their respective Career Services sites to satisfy their Equal Opportunity requirements. Handshake and Cardinal Careers are the sites used by the schools. Here's the link for [Cardinal Careers Employer Registration](#), which is used by UofL's School of Business. Here's the link for [Handshake](#), which is used by both Bellarmine and IUS. Please forward any open internship postings to [Zack Estes](#). We can help spread the word further about your internship by reaching out to faculty at the local universities.

## CERTIFICATION NEWS

### Certification Recognition:

Audrey Taylor and Steven Zagar obtained the Certified Internal Auditor (CIA) designation.

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### Annual Certification Renewal – Grace Status

The annual certification renewal period ended December 31, 2024.

If you failed to renew your Active certification, it will enter a Grace status, and as a result, you are no longer approved to represent yourself as a certified individual. If you do not renew by 31 December 2025, your designation will be moved to Revoked status and you will be required to recertify.

Recertification requires an individual to submit a recertification application and pass the associated exam, including paying all fees, to obtain the designation again.

Grace and Revoked status certification holders can get more information on [certification renewal steps](#) on the IIA website.

### CIA Syllabi and Updated Exams

The final version of the updated CIA syllabi are now available at [theiia.org/CIA2025](https://theiia.org/CIA2025). This webpage also provides a list of candidate scenarios, FAQs, and exam release schedule by language. Updated exams will be launched in English in May 2025 and translations will follow.



## CAE ROUNDTABLE

**“Calling all Auditors – Audit Roundtables”** The Louisville Chapter of the IIA will begin offering roundtable discussions for Staff level and for Senior level auditors to facilitate networking, open dialogue, and upon establishment of interests of the attendees, begin to include training topics in the roundtable meetings. If you are interested, please contact Shawn Stevison at [shawnstevison@yahoo.com](mailto:shawnstevison@yahoo.com).

New Members &  
Anniversaries

New Members

Eric Lair

# Call for New Members

The IIA Louisville Chapter offers numerous benefits for members and we are always looking for new members to join our chapter. If you know someone who would like to join, please reach out to [Catie Knable](#) for more information. Some benefits of joining the IIA Louisville Chapter are as follows:

- Members-only rates on conferences, seminars, and executive development through Vision University can save you hundreds of dollars.
- Exclusive monthly Members-only Webinars are part of your core membership benefits and provide you with CPE units without ever leaving your desk or paying additional fees.
- Members-only rates for other specialty webinars and self-study courses provide easy access to advance your knowledge from the convenience of your own desktop.
- And much more!

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## UPCOMING IIA HEADQUARTERS EVENTS

### **IIA Conferences**

The IIA offers a wide variety of dynamic events focused on emerging issues in internal auditing. IIA conferences are designed to allow for networking with peers, gaining a greater understanding of leading practices, and taking your career to the next level.

### **2025 Fraud Virtual Conference: February 20, 2025, Virtual Only - [Register Here](#)**

The Fraud Virtual Conference is part of a series of one day conferences designed to help internal auditors stay ahead of critical issues and be more responsive in their work.

### **GAM Conference: March 10 - 12, 2025 - [Register Here](#)**

Join the most esteemed gathering of internal audit innovators, leaders, and trailblazers at 2025 GAM: Great Audit Minds. Immerse yourself in a dynamic learning environment where you can collaborate and tackle today's pressing business and audit challenges while pioneering the frontiers of tomorrow. By participating, you will gain invaluable insights, forge meaningful connections, and acquire the tools and knowledge necessary to bring true value to your organization. Embrace the future of internal audit and revolutionize your impact today.

## UPCOMING IIA HEADQUARTERS EVENTS CONT.

### **International Conference: July 14 - 16, 2025 - [Register Here](#)**

The IIA's 2025 International Conference sets the stage in sharing new and forward-looking information and leading practices in pursuing excellence in internal audit. As internal auditors increasingly become trusted advisors and an integral part of their organizations, they are compelled to broaden their arsenal of skills. This conference will prepare audit professionals to embrace and learn new technologies and implement new tools and techniques to effectively respond to shifting business and risk landscapes.

### **GRC Conference: August 2025 - Exact Date TBD - [Register Here](#)**

For the 12th year, The IIA and ISACA will partner to gather the leading minds in governance, risk management and control to provide dedicated professionals like you with world-class content, innovative ideas and practical guidance.

## CAREER OPPORTUNITIES

### **[Internal Auditor](#) (JCPS)**

Contact May Porter at [mayria.porter@jefferson.kyschools.us](mailto:mayria.porter@jefferson.kyschools.us) for more information about the position and instructions for applying.

OFFICERS AND COMMITTEE CHAIRPERSONS

PRESIDENT AND CHAPTER PROGRAM CHAIR  
**Lesley Clark**  
Federal Reserve Bank of St.Louis

VICE PRESIDENT & PROGRAM CHAIR  
**Myhanh Pham**  
Synchrony

CHAPTER ACHIEVEMENT PROGRAM (CAP) CHAIR  
**Jenni Schelling**  
Louisville Water Company

TREASURER  
**London Lopez**  
Humana, Inc.

SECRETARY  
**Robert Stutsman**  
Credit First National Association (CFNA)

MEMBERSHIP CHAIR  
**Catie Knable**  
Caesars Entertainment

ACADEMIC RELATIONS  
**Zack Estes**  
Republic Bank & Trust Company  
  
**Roy Holden**  
Kentucky Lottery

ADVOCACY/DIVERSITY  
**London Lopez**  
Humana, Inc.

**Myhanh Pham**  
Synchrony

AUDIT CHAIR  
**Brittany Myers**  
Republic Bank & Trust Company

CERTIFICATIONS CHAIR  
**Bob Aemmer**  
LG&E and KU Energy

CHIEF AUDIT EXECUTIVE (CAE)  
ROUNDTABLE CHAIR  
**Shawn Stevison**  
Humana, Inc.

GOVERNMENT RELATIONS CHAIR  
**May Porter**  
JCPS

NEWSLETTER CHAIR  
**Shenikia Thomas**  
Republic Bank & Trust Company

SEMINAR CHAIR  
**Sonja Heath**  
Humana, Inc.

QUALITY ASSESSMENT REVIEW CHAIR  
**Ann Bauer**  
Republic Bank & Trust Company

SOCIAL ACTIVITIES CHAIR  
**Andrea Higgins**  
Robert Half Management Resources

WEBMASTER  
**Sonja Heath**  
Humana, Inc.

SOCIAL MEDIA  
**Sean Byrnes**  
Humana, Inc.

BOARD OF GOVERNORS

ELECTED MEMBER TERMS  
**Ariana Campbell** (Thru 12/31/2025)  
Fannie Mae

**Zack Estes** (Thru 12/31/2025)  
Republic Bank & Trust Company

**Roy Holden** (Thru 12/31/2026)  
Kentucky Lottery

**May Porter** (Thru 5/31/2025)  
JCPS

**Grace Wilson** (Thru 12/31/2026)  
Humana

PAST PRESIDENTS TERMS  
**Catie Knable** (Thru 5/31/2024)  
Caesars Entertainment

**Shawn Stevison**  
Humana, Inc. (Thru 5/31/2025)

ADVERTISEMENT POLICY

Area employers are eligible for free recruitment postings on the Louisville IIA website and in the monthly newsletter, IF at least one employee is a member of the local chapter. Advertisements also include posting of recruitment information on the chapter website for one month. Those interested, please email the Louisville IIA Chapter [Newsletter Chair](#).

