



The Institute of
Internal Auditors
North Central Florida



Smooth Sailing through 2023-2024

Annual Chapter Report



President's Message

Dear Members,

My two-years as President of the chapter would have been rough sailing if not for our great team of officers and board members. I love working with them and participating in chapter events. They made me look good! Now, from a distant horizon, new leadership has appeared and is taking the helm of the chapter. Looks like smooth sailing ahead indeed!

But before I go, a note to chapter members: Get Involved! You won't be sorry! Chapter participation provides the opportunity to meet smart and competent professionals who share our profession's commitment to integrity.

Thanks to everyone for your support these last two years!

Mark L. Crain
2022-2024 Chapter President



Thank you
very much!

TO OUR VOLUNTEERS

2023-2024 Board Officers

President

Mark Crain

Secretary

Marie Young-Trabbic

Program Officer

Dana Davenport

Vice President

Tonya Carrigan

Treasurer

Sachiko Horikawa

Membership Officer

Lily Ly

Board of Governors

Rachel McCarthy

Lisa Siedzik

Joe Cannella III

Certifications Officer

Rachel McCarthy

Incoming 2024-2025 Board Officers

President

Tonya Carrigan

Secretary

Nancy Tran

Program Officer

Dana Davenport*

Vice President

Rachel McCarthy

Treasurer

Lucy Alonso

Membership Officer

Lily Ly*

Past President

Mark Crain

Board of Governors

Lisa Siedzik*

Joe Cannella III*

Sachiko Horikawa

Certifications Officer

Sachiko Horikawa

*Returning board position volunteers. Chapter year begins June 1 and ends May 31 each year.



The Chapter Board can feel like an island at times, a place where we need to rely on each other to get things done!

The Chapter benefits when it gets an inflow of new volunteers. The best things about NEW volunteers are their fresh perspectives, diversity of thought, and unique ideas. Bringing quality programming and advocating for the profession is rewarding and takes a lot of work.

We need YOU as volunteers!

Have any skills that you would like to put to good use?

- You know you've developed some mad leadership skills while managing audit staff so why not step into the Chapter President's role?!
- Are you a stickler for attention to details? (ALL auditors, I'm talking to you!) If yes, then the Treasurer role might be perfect for you!
- If you're a social butterfly then PLEASE become the Membership Officer so that you can help elevate our status as a FUN bunch!

Chapter Programming



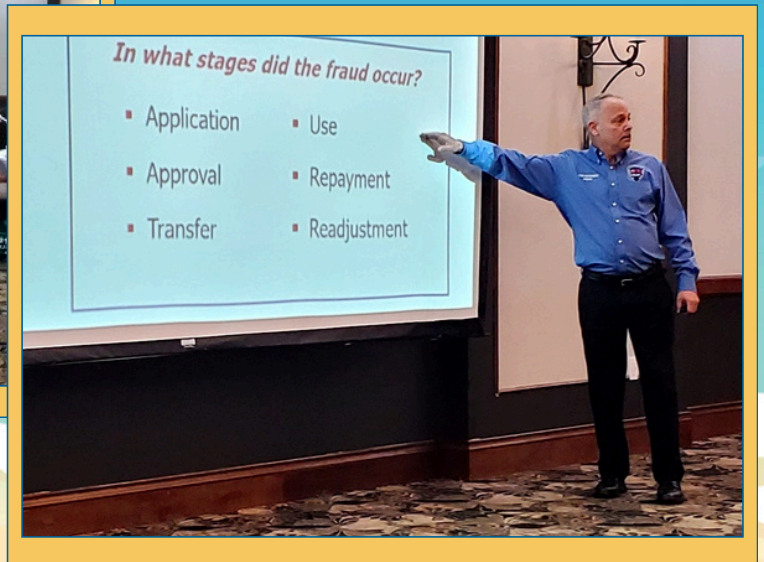
The Chapter Programs Committee organized
19 CPE hours of training this Chapter year.

Data Analytics for a Small Audit Shop
October 5, 2023

**2023 Pulse Survey Results and
the Top Risks for 2024**
December 4, 2023

**Fraudfest
Conference**
May 16-17, 2024

Fraudfest Pictures



Networking Events

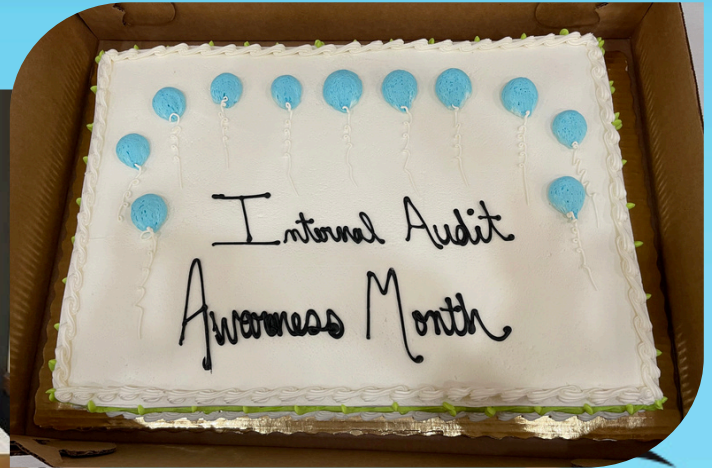
DAVE & BUSTER'S



The
HATCHETBURY
AXE THROWING BAR



Internal Audit Awareness Month



From left: Commissioner Cornell, Mark Crain, Lisa Siedzik, Ryan Van Tress.



From left: Lily Ly, Lisa Siedzik, Mayor Harvey Ward, Mark Crain, and Stephen Mhere.



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CHAPTER ACHIEVEMENT PROGRAM

The Chapter Achievement Program (CAP) has metrics to allow Chapters to gauge how well they are doing in aligning Chapter activities with the IIA's North American Strategic Plan. The first level is Bronze which indicates that a Chapter has submitted all required reports for the year, referred to as Chapter Health items by the IIA. Completion of additional activities advances Chapters to higher achievement levels.

CAP Achievement Levels:

Bronze = On-time completion of Chapter Health

Silver = On-time completion of Chapter Health + additional activities

Gold = On-time completion of Chapter Health + Silver + additional activities

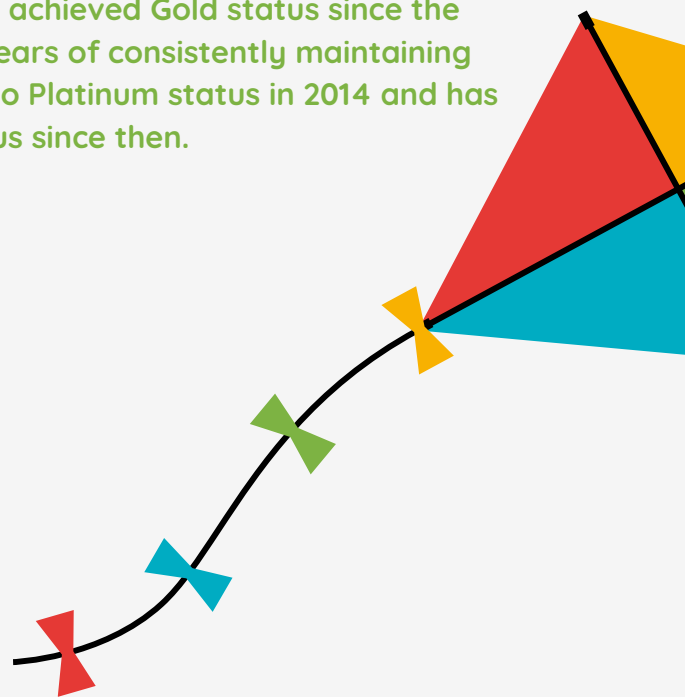
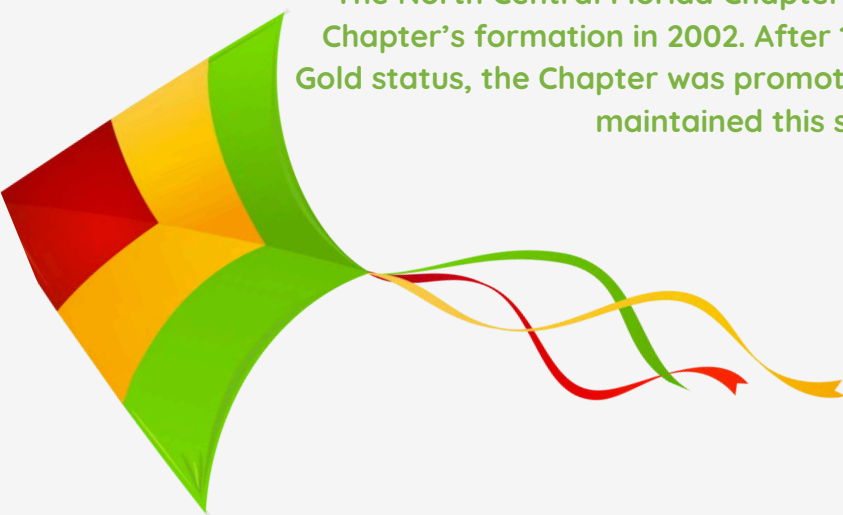
Platinum = 10 of 11 years with Gold achievement

Ruby = 20 years of Gold achievement

Sapphire = 25 years of Gold achievement

Diamond = 35 years of Gold achievement

The North Central Florida Chapter has achieved Gold status since the Chapter's formation in 2002. After 10 years of consistently maintaining Gold status, the Chapter was promoted to Platinum status in 2014 and has maintained this status since then.





Congratulations

to our Chapter members
who earned their CIA
designations
during 2023-2024:

Mick Zheng
Paige Nealis
Harry Torres



**Chapter CIA Exam
Scholarships**

**Congratulations to Mick Zheng and Harry Torres who were
the scholarship recipients this year.**

If you are interested in obtaining your CIA certification, the
Chapter has CIA exam scholarships available for members.

Please contact **chapter315@iichapters.org**
for information on how to apply for the scholarship.

Let's Continue Building onto the Chapter's Successes



The North Central Florida Chapter strives to deliver the best value to its members so please feel free to provide feedback at Chapter315@iiachaptercommunications.org

