



The Institute of
Internal Auditors
Bahamas

CPE LETTER

Institute of Internal Auditors Bahamas Chapter
**Theme: Strategic Collaboration: Connecting the Dots:
"A Roadmap for Effective Organizational Change"**
May 23-24, 2024

Learning Objectives:

Participants will gain an understanding of effective tools and advancements to improve their career, the Internal Audit Function and across the Organization. The conference topics will provide invaluable insight on how to be more effective in the improvement of the overall organization.

Program Description:

Speakers from the Profession, Public Accounting, various Organizations and Consulting firms will present ideas, concepts, related to Internal Audit and its role in assisting organizations achieve its objectives. Topics Include: Data Analytics, Auditing Artificial Intelligence, Risk assessments, Cybersecurity, Public Sector Auditing, Risks and Controls, New IIA Global Standards, and Leadership Development. See the Conference Agenda for more Information.

Program Level:

Sessions are designed for Internal Auditors, Financial staff, Compliance and Risk Professionals, Audit/Board Members and Management staff who are responsible for implementing or providing assurance and consulting services relating to internal auditing, Governance, Risks, and Controls. The material is designed for participants who have experience in internal auditing, and the responsibility for risk and controls as well for participants new to the Internal Audit Profession.

Prerequisites: None

Advanced Preparations: No advanced preparation is required.

Delivery Method: Group Live

Recommended CPE and Fields of Study: All participants are eligible to receive up to 14 CPE credits. See Agenda for Fields of Study.

Registration Instructions and Attendance Requirements:

In order to be awarded full credit hours, for Group Live, participants must be present and register attendance and departure on Sign-In sheets.

If you are unable to attend a seminar that you have registered and paid for, the IIA Bahamas

Chapter will refund your seminar fees as follows:

- 1) Cancellations received more than 10 days prior to the event will be fully refunded.
- 2) Cancellations received more than 5 days but less than 10 days prior to the event will incur a 50% administration charge.
- 3) There is no refund for cancellations received prior fewer than 5 days to the event date.



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CONFERENCE AGENDA

Strategic Collaboration: Connecting The Dots "The Roadmap to Effective Organizational Change"

May 23-24, 2024

Venue: Rosewood, Baha Mar
(Valet Parking Included)

7:45AM-8:30AM

REGISTRATION (Grand Salon)

8:00AM-8:45AM

CONTINENTAL BREAKFAST (Foyer, Grand Salon Ballroom)

8:55AM-9:00AM

PRAYER

Valderine Heastie, IIABC V.P. Academic Relations

WELCOME

Vanessa Clarke, IIABC President

9:00AM-9:30AM

OPENING REMARKS

The Hon. Philip Davis, Prime Minister of the Bahamas

9:30AM-10:00AM

OPENING REMARKS

Anthony J. Pugliese, IIA President and Chief Executive Officer, Institute of Internal Auditors Global

MODERATOR: **Dwain Wallace**

Manager/Consultant at Urban Island Communications

10:15AM-11:00AM – Part 1

1.0 CPE AUDITING

Strategic Innovation: Leveraging Technology in Today's Environment

This session is an introduction to enhance knowledge in Digital and AI tools and how these tools can assist Internal Auditors and Risk Professionals to improve efficiency and accuracy. Internal Auditors can leverage AI tools to enhance various aspects of their work.

PwC, Audit & Advisory Services

11:00AM-11:10PM NETWORKING BREAK

11:15AM –12:00PM – Part 2

1.0 CPE AUDITING

Strategic Innovation: Leveraging Technology in Today's Environment

This segment will provide demonstrations of various digital tools that will enhance Internal Auditor's abilities to effectively utilize and implement data analytics software, digital platforms, and other technology designed to provide continuous monitoring to ensure efficient and effective management of key risks and timely reporting. This will ultimately enhance the value of the Internal Audit Function, Management, and the overall organization.

PwC, Audit & Advisory Services

Day 1

12:15PM-1:15PM LUNCH (Grand Salon Ballroom)

1:20PM-2:45PM

2 CPE LEADERSHIP DEVELOPMENT

Strategic Alignment: Effective Leadership within Audit Teams

This session is a Master Class for audit professionals to gain training and development in leadership skills to enhance the development of Audit teams within the organization. This segment will be focused on providing insight involving the identification and nurturing of talent, providing training and development opportunities, mentoring and coaching programs, succession planning, and aligning leadership skills with the strategic goals of the Internal Audit Function and overall organization.

Simonne Bowe, Leadership Strategist, The Limitless Life Coaching Company

2:50PM-3:00PM NETWORKING BREAK

3:10PM-4:00PM

1.0 CPE AUDITING

Strategic Development: Making Effective Organizational Impact as an Emerging Internal Audit Professional

This session is intended to prepare and assist emerging audit professionals address various challenges such as (Technical skills, Industry Knowledge, Understanding Internal Controls, interpreting data, Communication skills, Time Management, Critical Thinking and Problem Solving, Adapting to Technology, and Professional Development) to support emerging internal audit and risk professionals overcome challenges that would negatively impact their effectiveness and development.

Kendra Culmer, AVP Internal Audit, Commonwealth Bank Ltd.

4:05PM-4:55PM

1.0 CPE AUDITING

Strategic Risk Assessments: Tools to Better Understand and Effectively Manage your Risk Landscape

This segment will assist attendees to adopt a proactive and holistic approach to risk management, leveraging technology, cross-functional collaboration to effectively identify, assess and mitigate risks across the organization. In addition, attendees will gain insights on developing successful risk assessments, create value that support informed decision making and enhance organizational resilience.

BakerTilly, Auditing Services

4:55PM-5:00PM CLOSING REMARKS

COUNCIL MEMBER – Lesley Lightfoot, IIABC, V.P. CPE and Training



INTERNAL
AUDIT SOLUTIONS
ELEVATING THE GOLD STANDARD



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MAY IS INTERNAL AUDIT AWARENESS MONTH



The Institute of
Internal Auditors

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you make an impact

