



Sunday, March 13

7:00 a.m. – 5:00 p.m. PDT Location	Conference Registration and Customer Relations Mariposa Registration Desk, Level 2	
WORKSHOPS		
8:00 a.m. – 12:00 p.m. PDT 4.8 CPEs	Workshop 1 RPA is Here: Now What? Bryant Richards, CIA, CRMA Director, Center for Intelligent Process Automation Nichols College	Workshop 2 ESG Preparing Internal Audit for the Road Ahead (and Avoiding the Cliff) Edward Olson, CIA, CPA, CA, GCB.D Leader, Environmental, Social, and Governance Regional Leader, Enterprise Risk Services MNP Douglas Hileman, CRMA, CPEA, FSA, P.E. President Douglas Hileman Consulting LLC
NASBA Field of Study Learning Level Location	Information Technology Intermediate Joshua 6, Level 1	Specialty Knowledge Intermediate Joshua 10, Level 1
12:30 – 1:00 p.m. PDT Location	Welcome Break with Coffee (Executive Members Only) Joshua 10 Foyer, Level 1	
1:00 – 3:00 p.m. PDT 2.4 CPEs	CAE Forum – Navigating Ethical Dilemmas (Executive Members Only) Moderator: Patricia K. Miller, CIA, CISA, CPA, CRMA, QIAL PKMiller Risk Consulting, LLC	
NASBA Field of Study Knowledge Level Location	Behavioral Ethics Intermediate Joshua 10, Level 1	
3:00 – 3:30 p.m. PDT	Networking Break (Executive Members Only)	
3:30 – 5:00 p.m. PDT 1.8 CPEs	2022 North American Pulse of Internal Audit (Executive Members Only) Harold Silverman CIA, QIAL, CRMA Managing Director, CAE Services The IIA	
NASBA Field of Study Knowledge Level Location	Auditing Intermediate Joshua 10, Level 1	
5:00 – 6:30 p.m. PDT Location	Executive Member Networking Reception (Executive Members Only) Ironwood Terrace (outdoors)	

Sunday, March 13

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Monday, March 14

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6:30 a.m. – 5:30 p.m. PDT Location	Conference Registration and Customer Relations	Mariposa Registration Desk, Level 2
7:00 – 8:00 a.m. PDT Location	Continental Breakfast and Networking	Primrose 2 - 6, Level 3
8:00 – 9:30 a.m. PDT 1.5 CPEs	<p>Opening Comments and the American Hall of Distinguished Audit Practitioners Awards</p> <p>Opening Keynote: Fireside Chat with Anthony Pugliese and Bob Hirth on ESG</p> <p>Moderator: Brian Foster Chief Audit Executive ServiceNow</p> <p>Anthony J. Pugliese, CIA, CPA, CGMA, CITP President and CEO The IIA Global Headquarters</p> <p>Bob Hirth Senior Managing Director Protiviti</p>	Specialty Knowledge Intermediate Mariposa Ballroom, Level 2
NASBA Field of Study Knowledge Level Location		
9:30 – 10:15 a.m. PDT Location	Networking Break	Primrose 2 - 6, Level 3
9:45 – 10:05 a.m. PDT	Innovation Session by ServiceNow: Building Trust in ESG Reporting Through Technology and Innovation	
Location		Primrose East Veranda, Level 3
10:15 a.m. – 12:00 p.m. PDT 2.0 CPEs	<p>General Session 2: Red Flag Mania Mysteries: Audit Chase</p> <p>Kelly Richmond Pope Forensic Accountant Professor, DePaul University Filmmaker</p>	Specialty Knowledge Intermediate Mariposa Ballroom, Level 2
NASBA Field of Study Knowledge Level Location		
12:00 – 12:45 p.m. PDT Location	Lunch	Orovada Ballroom, Plaza Level
12:45 – 1:30 p.m. PDT Location	Dessert and Networking	Primrose 2 - 6, Level 3
1:00 – 1:20 p.m. PDT Location	Innovation Session by Empowered Systems	Primrose East Veranda, Level 3

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TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>1:30 – 2:30 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 1–1 Going on the Offense: Internal Audit’s Role in Evaluating Cybersecurity Using Advanced Technical Testing</p> <p>Scott Peyton, CPA, CGEIT Partner, Advisory Services Grant Thornton</p> <p>Kevin M. Fentner, ISA, CISSP Corporate IT Audit Manager The Sherwin-Williams Company</p> <p>Information Technology Intermediate Joshua 10, Level 1</p>	<p>CS 1–2 The Risk Assessment Excellence Imperative</p> <p>Geoff Kovesdy Principal Deloitte</p> <p>April Patterson, CIA, CRMA, CHIAP Senior Manager, Risk & Financial Advisory Deloitte</p> <p>Auditing Intermediate Joshua 6, Level 1</p>	<p>CS 1–3 Using Data Analytics to Detect Fraud as a Small Audit Shop</p> <p>Elise Foley, CIA, CPA Senior Manager, Internal Audit American Eagle Outfitters Inc.</p> <p>Jeffrey Mitch, CGMA, CPA Senior Manager Internal Audit American Eagle</p> <p>Corie Ravotti, CISA Senior Internal Auditor American Eagle</p> <p>Auditing Intermediate Primrose 1, Level 3</p>	<p>CS 1–4 Driving Value With Diversity, Equity, and Inclusion Audits</p> <p>Bianca Sarrach, CIA, CFSA, CRMA, CFE Partner, Trust Services Armanino LLP</p> <p>Mary Tressel Executive Director, Consulting Armanino LLP</p> <p>Tamika Mitchell, CIA, CFE Manager, Trust Services Armanino LLP</p> <p>Personnel/Human Resources Intermediate Mariposa Ballroom, Level 2</p>
<p>2:30 – 2:45 p.m. PDT</p>	Session Change			
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>2:45 – 3:45 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 2–1 True Enterprise Security and the Role Internal Auditors Must Play</p> <p>Frank Vukovits, CIA, CISA Director, Strategic Partnerships Fastpath Solutions LLC</p> <p>Information Technology Intermediate Primrose 1, Level 3</p>	<p>CS 2–2 Future Ready</p> <p>Charlie T. Wright, CIA, CPA, CISA Chairman of the Global Board, The IIA Chief Risk Officer, Jack Henry and Associates</p> <p>Auditing Intermediate Joshua 10, Level 1</p>	<p>CS 2–3 Digital Acceleration in the Internal Audit Function</p> <p>Amy Tymoszenko Managing Director, Internal Audit and Enterprise Risk Management KPMG LLP</p> <p>Nickolas Schweitzer Managing Director, GRC Technology Services KPMG LLP</p> <p>Michael Smith Partner, Advisory KPMG LLP</p> <p>Lisa Rawls GRC Technology Service Network Lead KPMG LLP</p> <p>Auditing Intermediate Joshua 6, Level 1</p>	<p>CS 2–4 Women in Leadership</p> <p>Moderator: Vicki McIntyre, CIA, CFSA, CGAP, CRMA, CPA President FirstPlus Resolutions, Inc.</p> <p>Panelists: Sue Ulrey, CIA, QIAL, CRMA, FCA, CFE, CRISC Executive Director Morgan Franklin Consulting</p> <p>Laura Soileau, CIA, CRMA, CPA, CISA, CFE Partner Postlethwaite & Netterville</p> <p>Nauzer Gotla, CFA, CISA, CFE Vice President, Internal Audit Cloudflare, Inc.</p> <p>Auditing Intermediate Mariposa Ballroom, Level 2</p>

Monday, March 14

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3:45 – 4:30 p.m. PDT Location	Networking Break				Primrose 2 - 6, Level 3
4:00 – 4:20 p.m. PDT Location	Innovation Session by Grant Thornton: Automating the Internal Audit Process: AEA/Ransomware				Primrose East Veranda, Level 3
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)	
4:30 – 5:30 p.m. PDT 1.2 CPEs	<p>CS 3–1 Blockchain and Cryptocurrency: What an Auditor Needs to Know</p> <p>Dana Lawrence, CIA, CRMA, CFSA, CAMS, CRVPM Vice President, Compliance Sila Inc.</p> <p>Angela Angelovska-Wilson Co-founder DLx Law</p> <p>Tom Momberg Associate General Counsel Sila Inc.</p>	<p>CS 3–2 Agile Insights for Audit Leaders</p> <p>Mark Williams Agile Audit Coach Agile Outside IT</p> <p>Shawn O'Brien Product Marketing Wolters Kluwer TeamMate</p>	<p>CS 3–3 Robotic Process Automation – Why Internal Audit Cares</p> <p>Bryant Richards, CIA, CRMA Director, Center for Intelligent Process Automation Nichols College</p>	<p>CS 3–4 Building Trust in Sustainability Data</p> <p>Jeffrey C. Thomson, CMA, CSCA, CAE President and Chief Executive Officer Institute of Management Accountants</p> <p>Bob Hirth Senior Managing Director, Protiviti Co-vice Chair, SASB</p> <p>Brad J. Monterio Executive Vice President, Member Competency & Learning The IIA, Global Headquarters</p>	
NASBA Field of Study Knowledge Level Location	Information Technology Advanced Joshua 10, Level 1	Auditing Intermediate Joshua 6, Level 1	Information Technology Intermediate Primrose 1, Level 3	Specialty Knowledge Intermediate Mariposa Ballroom, Level 2	
5:30 – 7:00 p.m. PDT Location	Welcome Reception				Orovada Ballroom, Plaza Level

Tuesday, March 15

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Tuesday, March 15

7:15 a.m. – 4:30 p.m. PDT Location	Conference Registration and Customer Relations				Mariposa Registration Desk, Level 2
7:15 – 8:30 a.m. PDT Location	Continental Breakfast and Networking				Primrose 2 - 6, Level 3
8:30 – 9:45 a.m. PDT 1.5 CPEs	<p>General Session 3: Resilience in an Era of Disruption</p> <p>Theresa (Terry) Grafenstine, CIA, CPA, CISSP, CISA, CRISC, CGEIT Chief Auditor, Technology Citibank</p>				
NASBA Field of Study Knowledge Level Location					Information Technology Intermediate Mariposa Ballroom, Level 2
9:45 – 10:15 a.m. PDT Location	Networking Break				Primrose 2 - 6, Level 3
9:50 – 10:10 a.m. PDT Location	Innovation Session by MindBridge: AI for Enterprise Risk Management				Primrose East Veranda, Level 3

Tuesday, March 15

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TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>10:15 – 11:15 a.m. PDT 1.2 CPES</p> <p>NASBA Field of Study Knowledge Level</p> <p>Location</p>	<p>CS 4–1 Security Controls Framework: Driving Cybersecurity Via Integrated Risk Management</p> <p>Kapish Vanvaria Partner, Americas Risk Leader Ernst & Young</p> <p>Lisa Bonnell Executive Vice President, General Auditor Comcast</p> <p>Information Technology Intermediate</p> <p>Joshua 6, Level 1</p>	<p>CS 4–2 Inflation is Back! What Should Internal Auditors Do Now?</p> <p>Richard F. Chambers, CIA, QIAL, CCSA, CGAP, CRMA Senior Internal Audit Advisor AuditBoard</p> <p>Auditing Intermediate</p> <p>Mariposa Ballroom, Level 2</p>	<p>CS 4–3 Data Ethics in the Public Sector</p> <p>Mara Ash, CIA, CGAP, CRMA, CGFM, CICA Federal Compliance Expert BFS Strategic Partners</p> <p>Auditing Intermediate</p> <p>Primrose 1, Level 3</p>	<p>CS 4–4 From the Board Room to Internal Audit: Basics in Understanding Management Expectations and Internal Audit Coverage of ESG</p> <p>Dottie Schindlinger Executive Director Diligent Institute</p> <p>Daniel Clark, QIAL, CRCMP, CISRCP Independent Consultant D Clark Risk Advisory Services</p> <p>Specialty Knowledge Intermediate</p> <p>Joshua 10, Level 1</p>
<p>11:15 a.m. – 12:00 p.m.</p> <p>Location</p>	<p>Lunch</p> <p>Orovada Ballroom, Plaza Level</p>			
<p>11:15 a.m. – 12:05 p.m. 1.0 CPES</p> <p>NASBA Field of Study Knowledge Level</p> <p>Location</p>	<p>Lunch Session Diversity, Equity, & Inclusion Lunch (RSVP Space is Limited)</p> <p>Justin Butler Senior Vice President, Control Programs, Consumer & Small Business Issues and Remediation Management Wells Fargo</p> <p>Herschel Frierson National Association of Black Accountants, Chairman of the Board of Directors, Principal Crowe LLP</p> <p>Dawnella Johnson Partner Crowe LLP</p> <p>Information Technology Intermediate</p>			
<p>12:00 – 12:45 p.m.</p> <p>Location</p>	<p>Dessert and Networking</p> <p>Primrose 2 - 6, Level 3</p>			

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TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>12:45 – 1:45 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 5-1 Managing Your Risk Against a Ransomware Attack</p> <p>Brian Nichols Director, Risk Advisory Baker Tilly US, LLP</p> <p>Atit Shah, CISA Partner, Risk Advisory Baker Tilly</p> <p>Information Technology Intermediate Joshua 6, Level 1</p>	<p>CS 5-2 Effectively Interacting With the Board, Audit Committee, and C-suite</p> <p>Moderator: Dawn Eber, CPA Partner PwC</p> <p>Panelists: A. Michael Smith Assistant Vice President, Chief Audit Executive Nasdaq</p> <p>Martha Carnes Board Member and Director Core Laboratories N.V.; SunCoke Energy, Inc.; Matrix Service Company</p> <p>Stephen Parker, CPA Partner PwC</p> <p>Specialty Knowledge Advanced Primrose 1, Level 3</p>	<p>CS 5-3 Powering ESG Through Audit Analytics</p> <p>Moderator: Jonathan Wolf, CPA Senior Product Marketing Manager Workiva</p> <p>Panelist: Tony Rock, CFA Vice President, Integrated Risk Workiva</p> <p>Jim Kaplan, CIA, CFE Internal Audit Consultant, Founder AuditNet</p> <p>Specialty Knowledge Intermediate Mariposa Ballroom, Level 2</p>	<p>CS 5-4 Navigating the ESG Landscape Through Effective Internal Audit Activities</p> <p>Steve Wang, CIA, CRMA, CISA, CRISC Managing Director (Internal Audit Leader in St. Louis, National Leader for Sustainability) Protiviti</p> <p>Leslie Girsch Associate Vice President, Internal Audit Hyatt Hotels Corporation</p> <p>Auditing Intermediate Joshua 10, Level 1</p>
1:45 – 2:00 p.m. PDT	Session Change			
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>2:00 – 3:00 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 6-1 Leading Trends In Cybersecurity</p> <p>Robert B. Kuling, CIA, CRMA Partner, Enterprise Risk Services MNP</p> <p>Gurpreet Sahota, CISSP, CCSP Chief Operating Officer and Chief Cyber Security Architect DRT Cyber Inc.</p> <p>Information Technology Intermediate Mariposa Ballroom, Level 2</p>	<p>CS 6-2 Building and Maintaining Strong Relationships with Your Key Stakeholders</p> <p>Jason Maslan, CIA, CISA Managing Director Protiviti</p> <p>Yulia Gurman, CIA, CPA Vice President, Internal Audit and Corporate Security Packaging Corporation of America</p> <p>Specialty Knowledge Intermediate Joshua 6, Level 1</p>	<p>CS 6-3 Increasing Internal Audit's Impact Through Audit Analytics</p> <p>Grant Ostler, CPA Director of Product Marketing Workiva</p> <p>Scott Freinberg Director, Advisory Practice Clearview</p> <p>David Gamble, CPA Chief Audit Executive SmileDirectClub</p> <p>Auditing Intermediate Joshua 10, Level 1</p>	<p>CS 6-4 Managing the ESG Reporting Risk Landscape</p> <p>Douglas Hileman, CRMA, CPEA, FSA, P.E. President Douglas Hileman Consulting LLC</p> <p>Specialty Knowledge Intermediate Primrose 1, Level 3</p>
3:00 – 3:30 p.m. PDT Location	Networking Break Primrose 2 - 6, Level 3			
3:05 – 3:25 p.m. PDT Location	Innovation Session by ProSymmetry: Agile Resource Capacity Planning for Audit Departments Primrose East Veranda, Level 3			

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TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>3:30 – 4:30 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 7-1 Looking at Cyber Risk From a Holistic Perspective</p> <p>Brian Beard Chief Transformation Officer Empowered Systems</p> <p>Russell Stohr Chief Revenue Officer Empowered Systems</p> <p>Information Technology Intermediate Joshua 10, Level 1</p>	<p>CS 7-2 Rethinking Internal Audit</p> <p>Thomas Alger, CIA, CRMA, CISA, CFE, CRP Director, Tribal Internal Audit Mashantucket Pequot Tribal Nation</p> <p>Stacy Koehler Internal Audit Co-Source Manager Mashantucket Pequot Tribal Nation</p> <p>Auditing Intermediate Primrose 1, Level 3</p>	<p>CS 7-3 Transforming Internal Audit Analytics: Automation and Beyond</p> <p>Moderator: Richard F. Chambers, CIA, QIAL, CCSA, CGAP, CRMA Senior Internal Audit Advisor AuditBoard</p> <p>Ben Horton, CFE, CISA, CPA Senior Manager Deloitte</p> <p>Trent Russell Founder Greenskies Analytics</p> <p>Amrita Kapoor Risk and Compliance Snowflake</p> <p>Auditing Intermediate Mariposa Ballroom, Level 2</p>	<p>CS 7-4 Leading Governance Practices and the Role of the CAE – Part 1</p> <p>Paul Sobel, CIA, QIAL, CRMA Chairman COSO</p> <p>Patricia K. Miller, CIA, CISA, CPA, CRMA, QIAL Owner PKMiller Risk Consulting, LLC</p> <p>Specialty Knowledge Intermediate Joshua 6, Level 1</p>
4:30 – 4:45 p.m. PDT	Session Change			
TRACKS	Cyber Risk	Leadership	Beyond Data Analytics	Environmental, Social, Governance (ESG)
<p>4:45– 5:45 p.m. PDT 1.2 CPEs</p> <p>NASBA Field of Study Knowledge Level Location</p>	<p>CS 8-1 Cybersecurity and the Auditor: Cybersecurity's Secret Weapon</p> <p>Ron Yearwood, CISSP, CISM Senior Managing Director FTI Consulting</p> <p>Andrew Baxter Managing Director FTI Consulting</p> <p>Information Technology Intermediate Joshua 10, Level 1</p>	<p>CS 8-2 How to Use Human Centered Design to Redesign the Audit Report</p> <p>Stacy Scott Director of Internal Audit Vanguard Group, Inc.</p> <p>Communication and Marketing Intermediate Mariposa Ballroom, Level 2</p>	<p>CS 8-3 New Technology Impacts on Internal Audit: Correcting Misconceptions for Audit Teams of the Future</p> <p>Deniz Appelbaum, PhD Assistant Professor, Accounting and Finance Montclair State University, Feliciano School of Business</p> <p>Auditing Intermediate Primrose 1, Level 3</p>	<p>CS 8-4 Leading Governance Practices and the Role of the CAE – Part 2</p> <p>Paul Sobel, CIA, QIAL, CRMA Chairman COSO</p> <p>Patricia K. Miller, CIA, CISA, CPA, CRMA, QIAL Owner PKMiller Risk Consulting, LLC</p> <p>Specialty Knowledge Intermediate Joshua 6, Level 1</p>
5:45 – 6:45 p.m. PDT Location	Vendor Reception Primrose 2 - 6, Level 3			

Wednesday, March 16

Wednesday, March 16

Wednesday, March 16

7:30 – 11:30 a.m. PDT Location	Conference Registration and Customer Relations	Mariposa Registration Desk, Level 2
7:30 – 8:30 a.m. PDT Location	Continental Breakfast and Networking	Primrose 2 - 6, Level 3
8:30 – 9:45 a.m. PDT 1.5 CPEs	General Session 4: Why an Auditor Should Think Like a Prosecutor Benjamin R. David District Attorney New Hanover & Pender County North Carolina	Specialty Knowledge Intermediate Mariposa Ballroom, Level 2
9:45 – 10:15 a.m. PDT Location	Networking Break	Mariposa Ballroom Foyer, Level 2
10:15 – 11:30 a.m. PDT 1.5 CPEs	Closing Comments Closing Keynote: Leading Impactfully Through Dynamic Times Carol Isozaki Founder and President Strategic Brand Intelligence	Personal Development Intermediate Mariposa Ballroom, Level 2
TOTAL CPEs: 17.6		